**INTEREST RATES MARKET NOTICE**

**Date: 19 March 2015**

**Subject:** Tap Issue

***(THE STANDARD BANK OF SA LTD –“SSN021”)***

====================================================

The JSE Limited has granted a listing to **THE STANDARD BANK OF SA LTD,** with effect from 25 March 2015 .

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount R** 25,000,000.00

**Total Amount Following Tap Issue** R 310,000,000.00

**Bond Code** SSN021

**Nominal Issued** R 25,000,000.00

**Issue Price** R 238,843,751.28

**Coupon** 7.0000%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 28 February 2031

**Books Close** 18 February, 21 August

**Interest Date(s)** 28 February, 31 August

**Last Day to Register** 17 February, 20 August

**Issue Date** 25 March 2015

**Date Convention** Following

**Interest Commencement Date** 25 March 2015

**First Interest Date** 28 February 2014

**ISIN No.** ZAG000110818

**Additional Information** Senior, Unsecured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Faheem Mohammed Standard Bank +27 11 4154157

Bianca Vaaltyn JSE +27 11 5207377

Diboko Ledwaba JSE +27 11 5207222